



OTOMOTİV SANAYİİ DERNEĞİ
AUTOMOTIVE MANUFACTURERS ASSOCIATION

OTOMOTİV SEKTÖRÜ AYLIK DEĞERLENDİRME RAPORU KASIM 2025

AUTOMOTIVE INDUSTRY MONTHLY REPORT
November 2025

	11 - 2024	11 - 2025	%	1 - 11 / 2024	1 - 11 / 2025	%	12/2023 - 11/2024	12/2024 - 11/2025	%
Otomobil Üretimi/P.Cars Production	80.058	78.955	-1,4	822.361	796.276	-3,2	898.777	878.428	-2,3
Toplam Üretim/Total Production	119.044	131.606	10,6	1.241.710	1.295.031	4,3	1.361.024	1.418.617	4,2
Otomobil Pazarı/P.Cars Market	94.595	104.795	10,8	845.530	938.177	11,0	971.946	1.072.988	10,4
Toplam Pazar/Total Market	125.102	137.347	9,8	1.109.093	1.215.876	9,6	1.273.841	1.392.572	9,3
Otomobil İthalatı/P.Cars Import	63.874	75.865	18,8	596.241	661.271	10,9	680.885	755.154	10,9
Toplam İthalat/Total Import	86.443	98.522	14,0	770.302	863.155	12,1	876.009	986.372	12,6
Otomobil İhracatı/P.Cars Export	61.879	58.050	-6,2	596.249	546.435	-8,4	657.798	604.301	-8,1
Toplam İhracat/Total Export	89.729	100.166	11,6	916.036	960.989	4,9	1.008.184	1.057.987	4,9
Otomobil İhracatı(\$)/P.Cars Export (\$)	1.047.359.050,33	1.099.507.263,08	5,0	10.081.165.589	10.647.952.130	5,6	11.168.738.061	11.850.806.438	6,1
Toplam İhracat(\$)/Total Export (\$)*	3.181.368.673,23	3.656.576.121,16	14,9	33.346.210.150	37.129.995.034	11,4	36.553.358.459	40.526.466.624	10,9

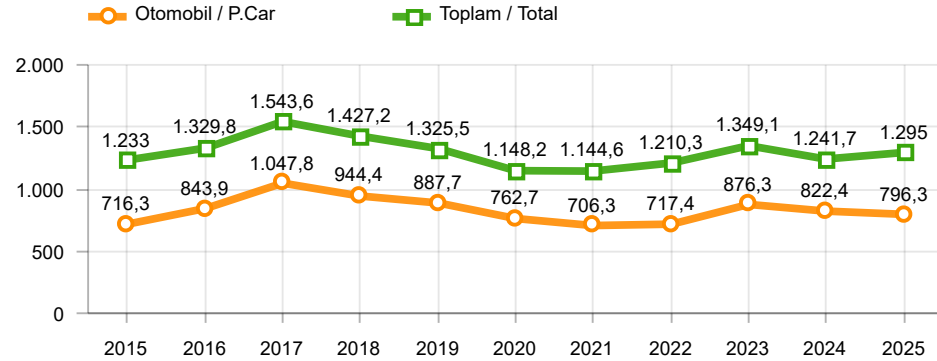
Parametreler/Parameters	11 - 2024	11 - 2025	%	1 - 11 / 2024	1 - 11 / 2025	%	12/2023 - 11/2024	12/2024 - 11/2025	%
ÜFE / PPI	0,7	0,8	-	28,0	26,7	-	42,6	25,4	-
TÜFE / CPI	2,2	0,9	-	42,9	29,7	-	60,5	35,9	-
Sanayi Endeksi / Industry Index	1,1	1,2	-	28,7	25,8	-	46,3	25,3	-
Dolar \$ ** (1 birim)	34,3	42,1	22,7	32,6	39,1	20,1	32,3	38,8	20,1
Euro € ** (1 birim)	36,5	48,7	33,3	35,3	44,1	24,8	35,0	43,5	24,1
Japon Yeni ¥ ** (100 birim)	22,2	27,0	21,7	21,4	26,1	21,8	21,3	25,8	21,1

*Toplam Sanayi / Total Industry Including Components

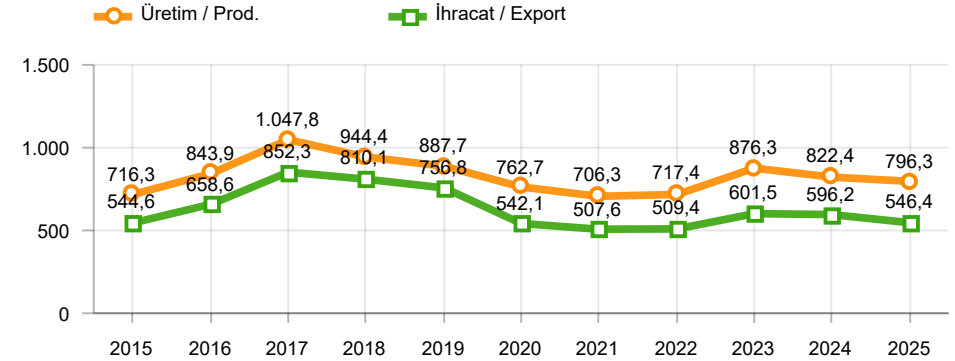
** Ortalama Değerler / Average Values

Araç Tipleri / Types	11 / 2024	11 / 2025	11 % Değişim	1-11 / 2024	1-11 / 2025	1-11 % Değişim
OTOMOBİL / Pass.Car	80.058	78.955	-1,4	822.361	796.276	-3,2
OTOMOBİL Toplam / Pass.Car Total	80.058	78.955	-1,4	822.361	796.276	-3,2
B.KAMYON / H. Truck	2.056	2.870	39,6	28.561	26.811	-6,1
K.KAMYON / L. Truck	563	471	-16,3	4.658	4.582	-1,6
KAMYONET / Pick Up	27.943	38.632	38,3	316.755	356.437	12,5
OTOBÜS / Bus	859	1.275	48,4	8.984	11.312	25,9
MİNİBÜS / Minibus	7.133	9.037	26,7	55.926	95.264	70,3
MİDİBÜS / Midibus	432	366	-15,3	4.465	4.349	-2,6
TİCARİ ARAÇLAR Toplam / Commercial Vehicles Total	38.986	52.651	35,1	419.349	498.755	18,9
TAŞIT ARAÇLARI Toplam / Motor Vehicles Total	119.044	131.606	10,6	1.241.710	1.295.031	4,3
TRAKTÖR / F.Tractor	3.445	1.498	-56,5	43.056	25.088	-41,7
TRAKTÖR Toplam / F.Tractor Total	3.445	1.498	-56,5	43.056	25.088	-41,7
GENEL TOPLAM / Grand Total	122.489	133.104	8,7	1.284.766	1.320.119	2,8

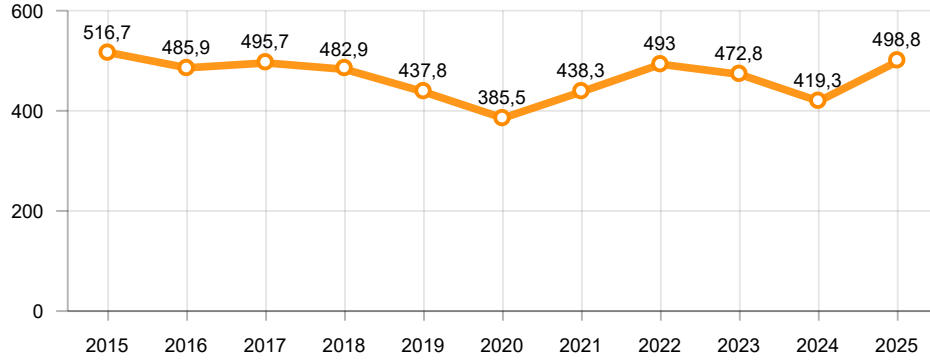
Toplam Üretim ve Otomobil Üretimi (x1000)(OCAK - KASIM)
Total & P.Cars Production (x1000)(January - November)



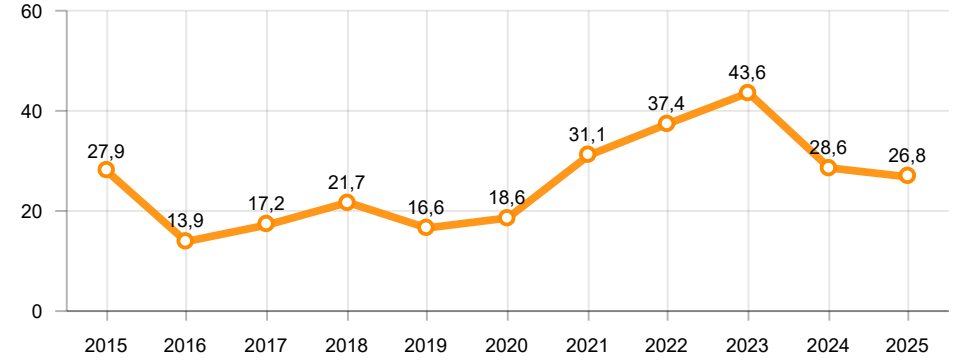
Otomobil Üretimi ve İhracat (x1000)(OCAK - KASIM)
P.Cars Production & Exports (x1000)(January - November)



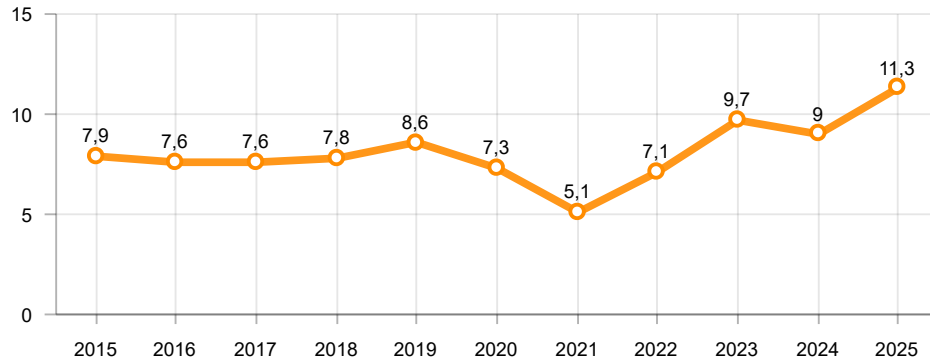
Ticari Araç Üretimi (x1000)(OCAK - KASIM)
Commercial Vehicle Production (x1000)(January - November)



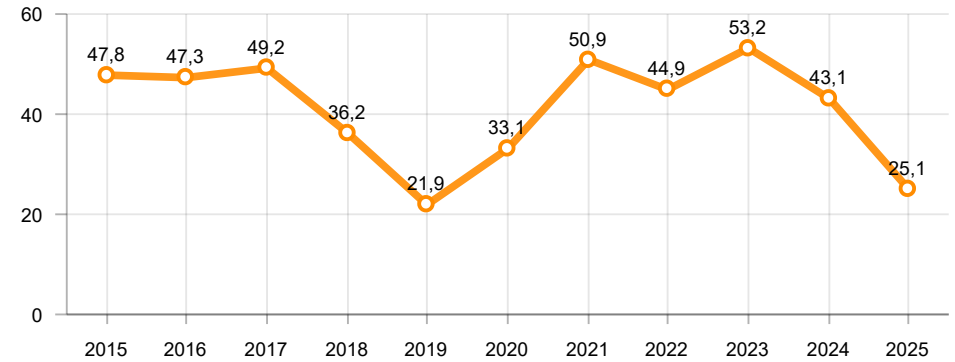
Büyük Kamyon Üretimi (x1000)(OCAK - KASIM)
Heavy Truck Production (x1000)(January - November)



Otobüs Üretimi (x1000)(OCAK - KASIM)
Bus Production (x1000)(January - November)



Traktör Üretimi (x1000)(OCAK - KASIM)
F. Tractor Production (x1000)(January - November)

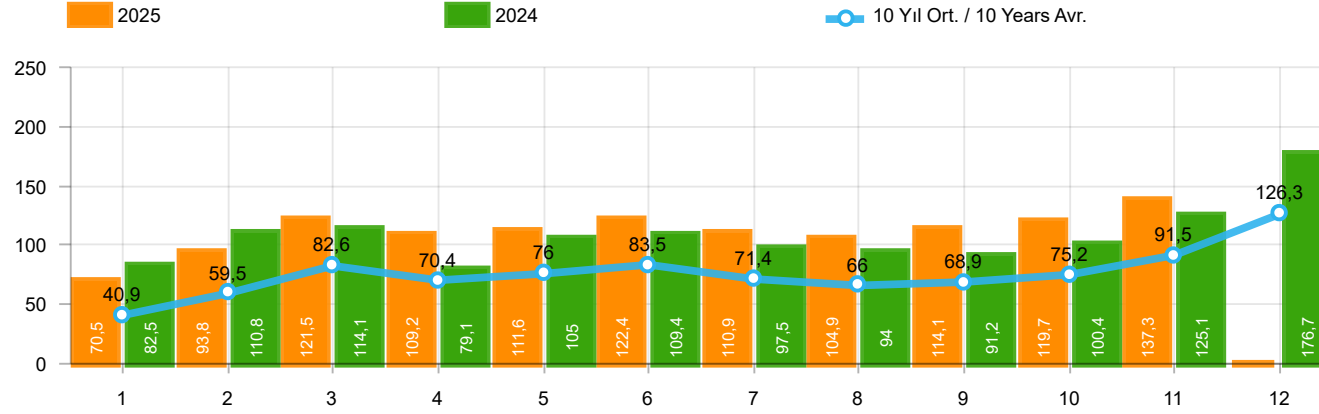


Toplam Pazarın Analizi(x1000)(OCAK - KASIM)

Total Market Analysis(x1000)(January - November)

OTOMOTİV SEKTÖRÜ AYLIK DEĞERLENDİRME RAPORU 11 / 2025

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Aylar / Months	10 Yıl Ort. / 10 Years Avr.	2025	%
1	40.890	70.460	72,3
2	59.482	93.849	57,8
3	82.576	121.483	47,1
4	70.350	109.201	55,2
5	76.013	111.556	46,8
6	83.488	122.435	46,6
7	71.421	110.884	55,3
8	65.951	104.867	59,0
9	68.906	114.102	65,6
10	75.163	119.692	59,2
11	91.468	137.347	50,2
TOPLAM/TOTAL	785.713	1.215.876	54,7

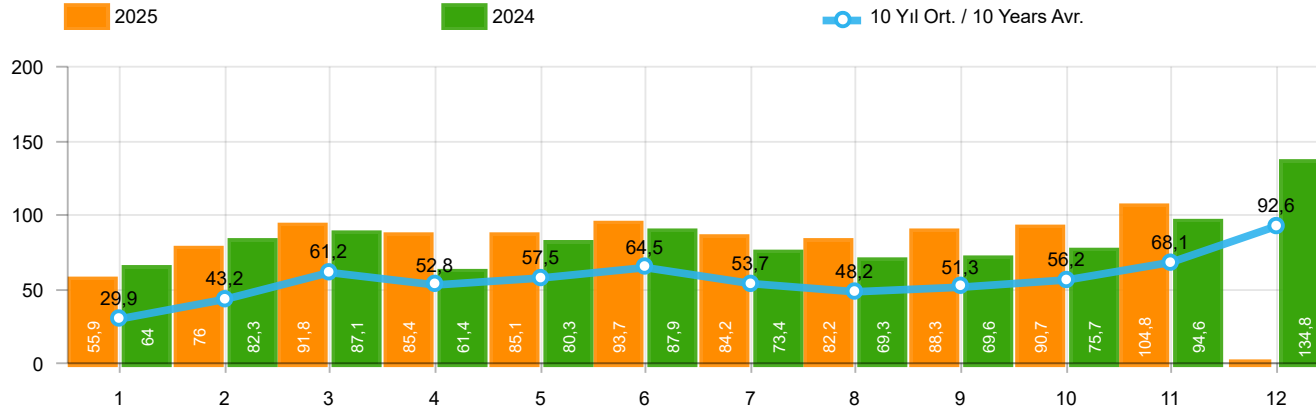
Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-11 Toplam / Total	Toplam / Total	1-11 Yerli / Local	1-11 İthal / Import	İthal Oran / Import %
2015	37.256	59.221	89.765	96.182	85.804	91.071	87.358	85.244	67.181	67.086	88.431	164.464	854.599	1.019.063	294.603	559.996	65,5
2016	34.369	54.840	85.932	87.748	97.090	94.666	59.732	73.654	69.413	85.666	125.462	145.706	868.572	1.014.278	279.298	589.274	67,8
2017	36.640	48.585	76.178	78.231	88.066	85.820	84.727	74.818	74.046	94.439	103.772	141.507	845.322	986.829	305.549	539.773	63,9
2018	36.525	48.768	79.600	73.886	74.996	52.788	54.194	35.137	23.915	22.321	59.406	80.014	561.536	641.550	211.588	349.948	62,3
2019	14.847	25.569	50.651	31.944	33.947	43.899	18.442	26.832	43.068	50.288	59.575	92.885	399.062	491.947	171.117	227.945	57,1
2020	28.123	48.948	51.554	27.165	33.308	72.789	89.419	63.570	93.406	97.125	82.824	107.919	688.231	796.150	315.260	372.971	54,2
2021	45.308	61.325	100.046	64.551	57.510	83.304	49.732	60.573	59.717	60.064	64.087	66.633	706.217	772.850	311.826	394.391	55,8
2022	39.741	52.030	68.241	62.584	68.221	84.788	55.424	52.297	66.304	69.072	86.499	121.962	705.201	827.163	313.068	392.133	55,6
2023	53.578	84.781	109.658	102.076	116.227	116.352	117.647	93.409	100.862	105.181	119.527	164.748	1.119.298	1.284.046	409.179	710.119	63,4
2024	82.522	110.760	114.144	79.137	104.962	109.408	97.536	93.977	91.150	100.395	125.102	176.696	1.109.093	1.285.789	338.791	770.302	69,5
2025	70.460	93.849	121.483	109.201	111.556	122.435	110.884	104.867	114.102	119.692	137.347		1.215.876	1.215.876	352.721	863.155	71,0

Otomobil Pazarının Analizi(x1000)(OCAK - KASIM)

P.Cars Market Analysis(x1000)(January - November)

OTOMOTİV SEKTÖRÜ AYLIK DEĞERLENDİRME RAPORU 11 / 2025

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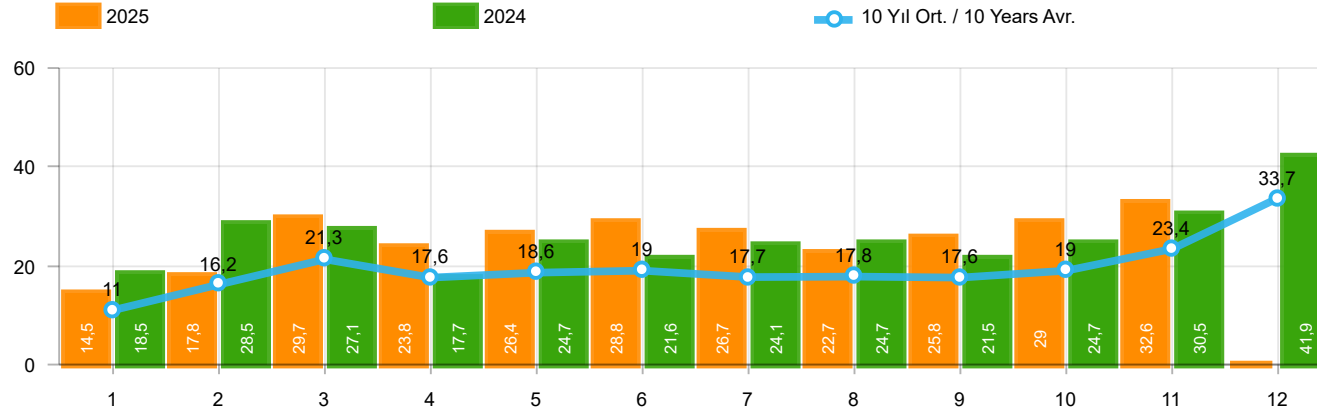


Aylar / Months	10 Yıl Ort. / 10 Years Avr.	2025	%
1	29.886	55.944	87,2
2	43.247	76.021	75,8
3	61.241	91.828	49,9
4	52.796	85.411	61,8
5	57.450	85.123	48,2
6	64.483	93.676	45,3
7	53.717	84.195	56,7
8	48.192	82.215	70,6
9	51.274	88.274	72,2
10	56.156	90.695	61,5
11	68.072	104.795	53,9
TOPLAM / TOTAL	586.514	938.177	60,0

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-11 Toplam / Total	Toplam / Total	1-11 Yerli / Local	1-11 İthal / Import	İthal Oran / Import %
2015	24.498	40.817	61.676	70.211	62.878	67.766	64.218	61.753	47.088	47.954	62.397	114.340	611.256	725.596	153.170	458.086	74,9
2016	23.358	40.588	63.975	65.618	73.832	71.111	45.566	53.977	51.340	63.746	95.783	108.044	648.894	756.938	158.914	489.980	75,5
2017	25.689	34.658	55.616	57.998	65.799	66.164	62.384	54.890	53.423	70.488	75.956	99.694	623.065	722.759	185.161	437.904	70,3
2018	26.611	35.901	59.798	55.108	57.227	41.225	42.024	26.976	17.595	16.809	46.204	60.843	425.478	486.321	141.095	284.383	66,8
2019	10.979	19.205	38.628	24.416	27.126	36.024	15.398	21.544	35.308	39.996	47.803	70.829	316.427	387.256	126.682	189.745	60,0
2020	22.016	37.727	39.887	21.825	25.073	57.067	69.427	44.372	71.296	76.341	64.357	80.721	529.388	610.109	214.424	314.964	59,5
2021	35.358	44.749	76.357	48.375	43.138	62.348	36.311	44.756	43.408	40.512	42.982	43.559	518.294	561.853	205.214	313.080	60,4
2022	29.020	37.641	50.173	45.564	51.750	64.134	41.031	35.230	44.681	47.440	59.222	86.774	505.886	592.660	193.097	312.789	61,8
2023	37.288	58.907	79.226	77.398	87.418	91.135	87.416	69.131	78.971	82.611	91.424	126.416	840.925	967.341	269.580	571.345	67,9
2024	64.041	82.277	87.071	61.448	80.260	87.858	73.396	69.288	69.634	75.662	94.595	134.811	845.530	980.341	249.747	595.783	70,5
2025	55.944	76.021	91.828	85.411	85.123	93.676	84.195	82.215	88.274	90.695	104.795		938.177	938.177	276.906	661.271	70,5

Ticari Araç Pazarının Analizi(x1000)(OCAK - KASIM)
CV Market Analysis(x1000)(January - November)

OTOMOTİV SEKTÖRÜ AYLIK DEĞERLENDİRME RAPORU 11 / 2025
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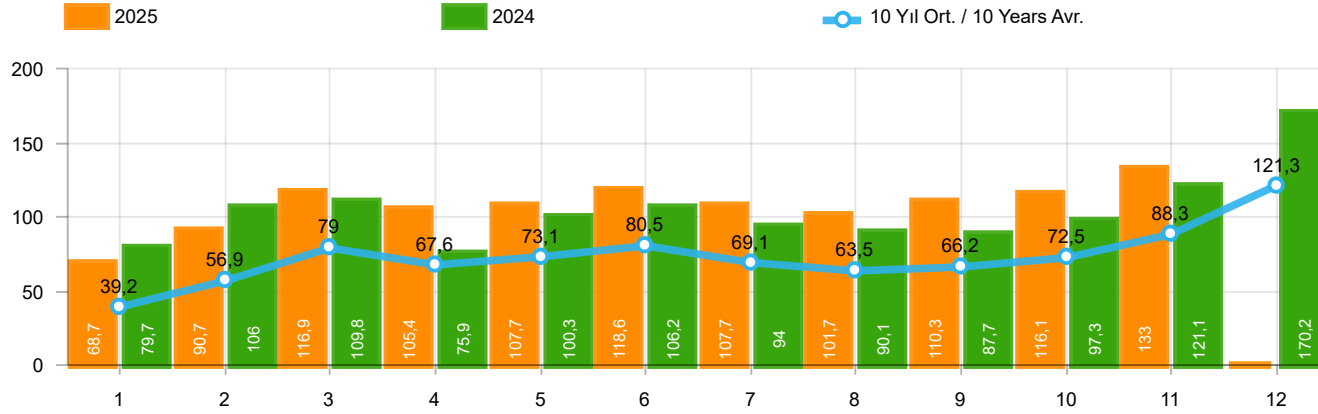
Aylar / Months	10 Yıl Ort / 10 Years Avr.	2025	%
1	11.005	14.516	31,9
2	16.236	17.828	9,8
3	21.336	29.655	39,0
4	17.554	23.790	35,5
5	18.563	26.433	42,4
6	19.005	28.759	51,3
7	17.704	26.689	50,8
8	17.759	22.652	27,5
9	17.632	25.828	46,5
10	19.008	28.997	52,6
11	23.396	32.552	39,1
TOPLAM / TOTAL	199.199	277.699	39,4

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-11 Toplam / Total	Toplam / Total	1-11 Yerli / Local	1-11 İthal / Import	İthal Oran / Import %
2015	12.758	18.404	28.089	25.971	22.926	23.305	23.140	23.491	20.093	19.132	26.034	50.124	243.343	293.467	141.433	101.910	41,9
2016	11.011	14.252	21.957	22.130	23.258	23.555	14.166	19.677	18.073	21.920	29.679	37.662	219.678	257.340	120.384	99.294	45,2
2017	10.951	13.927	20.562	20.233	22.267	19.656	22.343	19.928	20.623	23.951	27.816	41.813	222.257	264.070	120.388	101.869	45,8
2018	9.914	12.867	19.802	18.778	17.769	11.563	12.170	8.161	6.320	5.512	13.202	19.171	136.058	155.229	70.493	65.565	48,2
2019	3.868	6.364	12.023	7.528	6.821	7.875	3.044	5.288	7.760	10.292	11.772	22.056	82.635	104.691	44.435	38.200	46,2
2020	6.107	11.221	11.667	5.340	8.235	15.722	19.992	19.198	22.110	20.784	18.467	27.198	158.843	186.041	100.836	58.007	36,5
2021	9.950	16.576	23.689	16.176	14.372	20.956	13.421	15.817	16.309	19.552	21.105	23.074	187.923	210.997	106.612	81.311	43,3
2022	10.721	14.389	18.068	17.020	16.471	20.654	14.393	17.067	21.623	21.632	27.277	35.188	199.315	234.503	119.971	79.344	39,8
2023	16.290	25.874	30.432	24.678	28.809	25.217	30.231	24.278	21.891	22.570	28.103	38.332	278.373	316.705	139.599	138.774	49,9
2024	18.481	28.483	27.073	17.689	24.702	21.550	24.140	24.689	21.516	24.733	30.507	41.885	263.563	305.448	89.044	174.519	66,2
2025	14.516	17.828	29.655	23.790	26.433	28.759	26.689	22.652	25.828	28.997	32.552		277.699	277.699	75.815	201.884	72,7

Hafif Araç Pazarının Analizi(x1000)(OCAK - KASIM)
LV Market Analysis(x1000)(January - November)

OTOMOTİV SEKTÖRÜ AYLIK DEĞERLENDİRME RAPORU 11 / 2025

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Aylar / Months	10 Yıl Ort / 10 Years Avr.	2025	%
1	39.183	68.654	75,2
2	56.942	90.730	59,3
3	79.008	116.900	48,0
4	67.615	105.352	55,8
5	73.064	107.730	47,4
6	80.493	118.611	47,4
7	69.078	107.718	55,9
8	63.517	101.650	60,0
9	66.237	110.302	66,5
10	72.500	116.149	60,2
11	88.295	132.984	50,6
TOPLAM / TOTAL	755.930	1.176.780	55,7

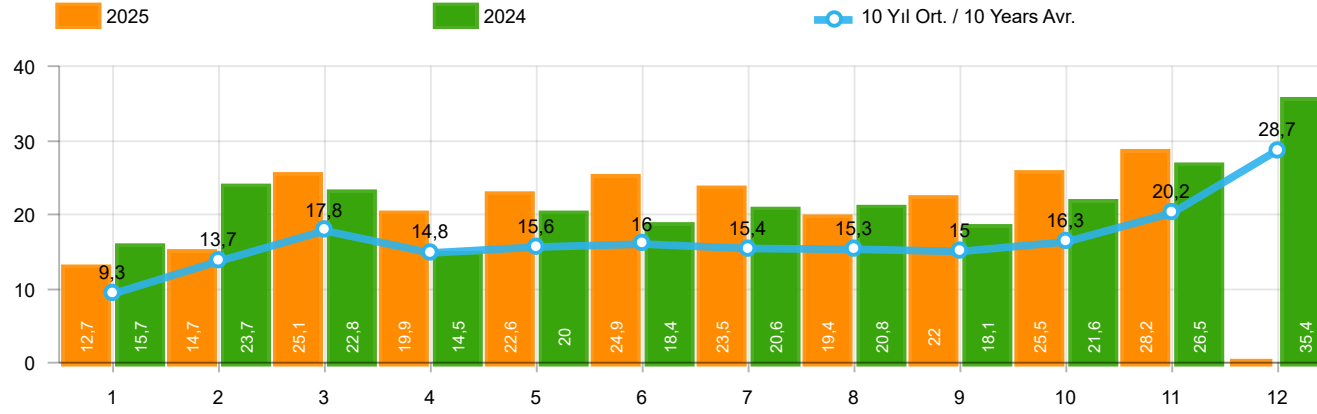
Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-11 Toplam / Total	Toplam / Total	1-11 Yerli / Local	1-11 İthal / Import	İthal Oran / Import %
2015	34.615	55.331	83.302	91.602	81.542	86.158	83.836	82.577	64.025	64.255	84.601	156.173	811.844	968.017	263.268	548.576	67,6
2016	32.713	52.825	82.948	84.887	93.904	91.540	58.533	71.556	67.593	83.000	122.309	141.912	841.808	983.720	259.634	582.174	69,2
2017	35.323	46.965	73.802	75.988	85.422	83.658	82.297	72.536	71.352	91.752	100.859	136.240	819.954	956.194	287.420	532.534	64,9
2018	35.076	47.009	76.345	71.126	72.755	51.037	52.734	34.346	23.028	21.571	58.204	77.706	543.231	620.937	199.421	343.810	63,3
2019	14.373	24.875	49.221	30.971	33.016	42.688	17.927	26.246	41.992	49.075	58.176	90.500	388.560	479.060	163.844	224.716	57,8
2020	27.273	47.122	50.008	26.457	32.235	70.973	87.401	61.533	90.619	94.733	80.141	104.293	668.495	772.788	301.934	366.561	54,8
2021	43.728	58.504	96.428	61.488	54.734	79.819	47.849	58.454	57.141	56.746	60.216	62.243	675.107	737.350	291.464	383.643	56,8
2022	38.131	49.652	64.267	60.035	65.167	80.652	52.206	48.336	62.084	65.222	82.311	115.220	668.063	783.283	287.988	380.075	56,9
2023	50.894	81.148	103.929	97.679	111.556	112.163	113.959	89.454	96.793	101.367	115.040	158.653	1.073.982	1.232.635	378.758	695.224	64,7
2024	79.701	105.990	109.828	75.919	100.305	106.238	94.037	90.134	87.740	97.274	121.094	170.249	1.068.260	1.238.509	311.056	757.204	70,9
2025	68.654	90.730	116.900	105.352	107.730	118.611	107.718	101.650	110.302	116.149	132.984		1.176.780	1.176.780	327.852	848.928	72,1

Hafif Ticari Araç Pazarının Analizi(x1000)(OCAK - KASIM)

LCV Market Analysis(x1000)(January - November)

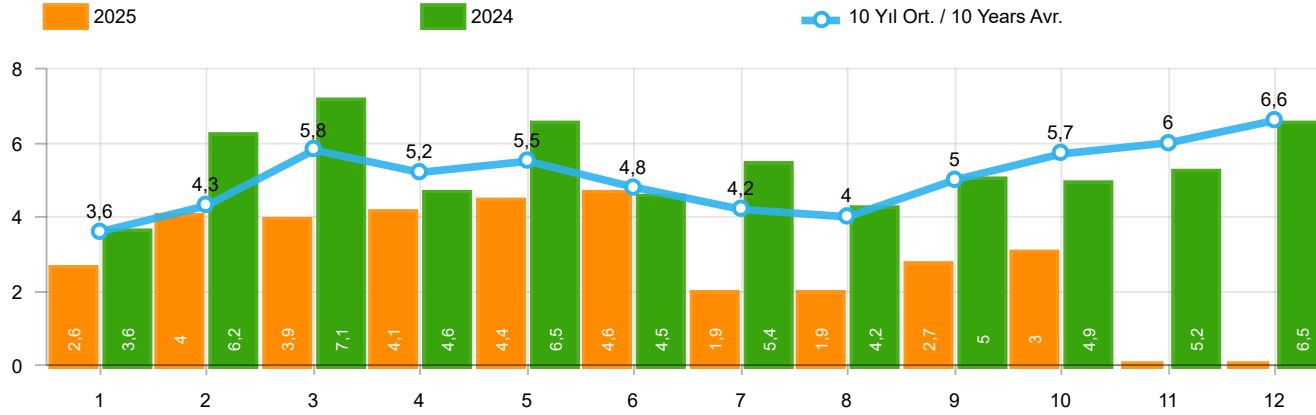
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Aylar / Months	10 Yıl Ort / 10 Years Avr.	2025	%
1	9.297	12.710	36,7
2	13.695	14.709	7,4
3	17.767	25.072	41,1
4	14.819	19.941	34,6
5	15.614	22.607	44,8
6	16.009	24.935	55,8
7	15.361	23.523	53,1
8	15.326	19.435	26,8
9	14.962	22.028	47,2
10	16.344	25.454	55,7
11	20.223	28.189	39,4
TOPLAM / TOTAL	169.416	238.603	40,8

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-11 Toplam / Total	Toplam / Total	1-11 Yerli / Local	1-11 İthal / Import	İthal Oran / Import %
2015	10.117	14.514	21.626	21.391	18.664	18.392	19.618	20.824	16.937	16.301	22.204	41.833	200.588	242.421	110.098	90.490	45,1
2016	9.355	12.237	18.973	19.269	20.072	20.429	12.967	17.579	16.253	19.254	26.526	33.868	192.914	226.782	100.720	92.194	47,8
2017	9.634	12.307	18.186	17.990	19.623	17.494	19.913	17.646	17.929	21.264	24.903	36.546	196.889	233.435	102.259	94.630	48,1
2018	8.465	11.108	16.547	16.018	15.528	9.812	10.710	7.370	5.433	4.762	12.000	16.863	117.753	134.616	58.326	59.427	50,5
2019	3.394	5.670	10.593	6.555	5.890	6.664	2.529	4.702	6.684	9.079	10.373	19.671	72.133	91.804	37.162	34.971	48,5
2020	5.257	9.395	10.121	4.632	7.162	13.906	17.974	17.161	19.323	18.392	15.784	23.572	139.107	162.679	87.510	51.597	37,1
2021	8.370	13.755	20.071	13.113	11.596	17.471	11.538	13.698	13.733	16.234	17.234	18.684	156.813	175.497	86.250	70.563	45,0
2022	9.111	12.011	14.094	14.471	13.417	16.518	11.175	13.106	17.403	17.782	23.089	28.446	162.177	190.623	94.891	67.286	41,5
2023	13.606	22.241	24.703	20.281	24.138	21.028	26.543	20.323	17.822	18.756	23.616	32.237	233.057	265.294	109.178	123.879	53,2
2024	15.660	23.713	22.757	14.471	20.045	18.380	20.641	20.846	18.106	21.612	26.499	35.438	222.730	258.168	61.309	161.421	72,5
2025	12.710	14.709	25.072	19.941	22.607	24.935	23.523	19.435	22.028	25.454	28.189		238.603	238.603	50.946	187.657	78,6



Aylar / Months	10 Yıl Ort / 10 Years Avr.	2025	%
1	3.561	2.579	-27,6
2	4.279	3.967	-7,3
3	5.805	3.901	-32,8
4	5.165	4.105	-20,5
5	5.482	4.362	-20,4
6	4.836	4.645	-3,9
7	4.238	1.927	-54,5
8	3.984	1.945	-51,2
9	4.980	2.659	-46,6
10	5.683	3.029	-46,7
TOPLAM / TOTAL	48.011	33.119	-31,0

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-10 Toplam / Total	Toplam / Total
2015	3.124	3.984	5.460	6.383	6.078	5.748	4.677	5.044	4.765	7.049	6.898	7.564	52.312	66.774
2016	3.739	4.731	7.067	6.546	6.575	5.543	3.833	5.134	4.945	7.372	7.090	7.603	55.485	70.178
2017	3.974	4.964	6.773	6.780	7.057	5.356	5.003	4.396	6.064	7.734	7.457	7.351	58.101	72.909
2018	4.362	4.179	5.925	5.216	4.584	3.146	3.654	2.587	3.541	3.698	3.578	3.886	40.892	48.356
2019	1.311	1.401	2.143	2.126	2.229	1.538	2.039	1.579	2.284	2.828	3.037	3.782	19.478	26.297
2020	2.425	2.778	3.771	2.606	3.244	4.173	3.727	3.974	4.928	5.466	5.831	6.221	37.092	49.144
2021	4.411	5.395	6.845	5.581	4.200	5.571	3.846	3.093	6.100	5.351	6.901	6.776	50.393	64.070
2022	3.152	3.636	4.988	5.408	5.873	6.520	3.985	4.740	6.265	6.542	7.514	8.319	51.109	66.942
2023	5.533	5.569	7.959	6.433	8.511	6.269	6.221	5.072	5.943	5.897	6.219	8.275	63.407	77.901
2024	3.577	6.152	7.115	4.567	6.470	4.491	5.390	4.225	4.969	4.889	5.223	6.478	51.845	63.546
2025	2.579	3.967	3.901	4.105	4.362	4.645	1.927	1.945	2.659	3.029	-	-	33.119	33.119

Kaynak: TÜİK trafik kayıtları.

Rakamlar, son iki model yılına ait traktör tescillerinden oluşmaktadır.

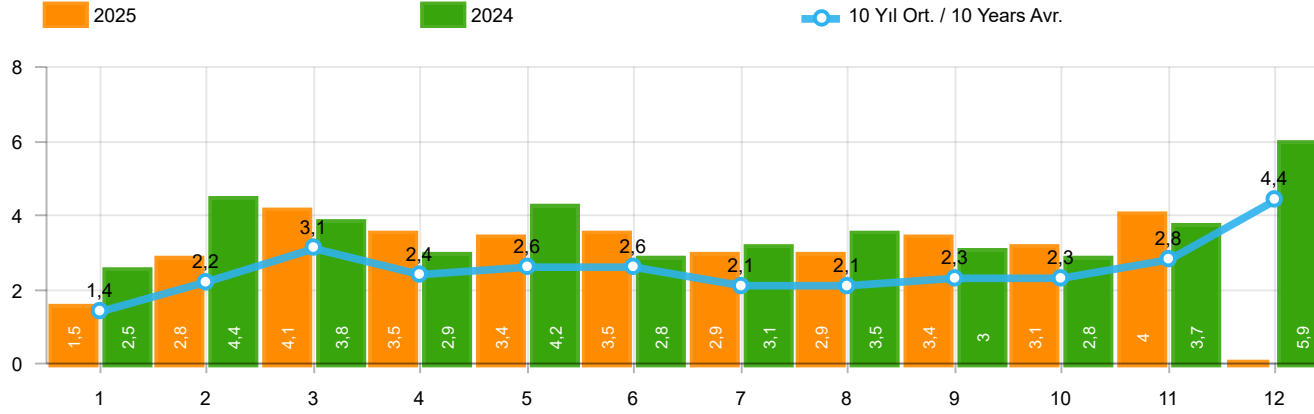
Source: Turkish Statistical Institute – Traffic registrations

Data represents the last two model year's farm tractors registration figures

Kamyon Pazarının Analizi(x1000)(OCAK - KASIM)
Truck Market Analysis(x1000)(January - November)

OTOMOTİV SEKTÖRÜ AYLIK DEĞERLENDİRME RAPORU 11 / 2025

Automotive Industry Monthly Report 11 / 2025

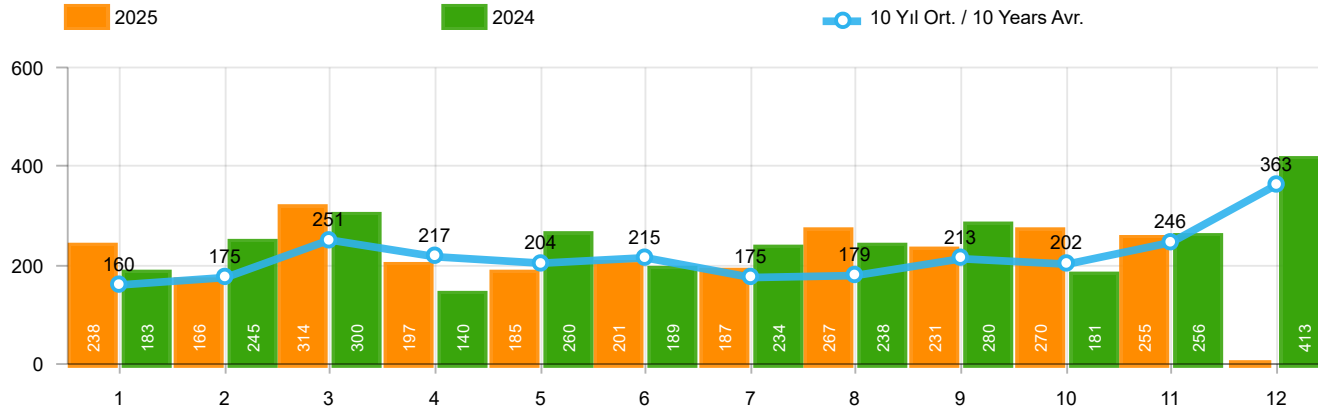


Aylar / Months	10 Yıl Ort / 10 Years Avr.	2025	%
1	1.430	1.466	2,5
2	2.238	2.830	26,5
3	3.119	4.057	30,1
4	2.367	3.460	46,2
5	2.592	3.435	32,5
6	2.621	3.507	33,8
7	2.055	2.859	39,1
8	2.136	2.853	33,5
9	2.345	3.392	44,7
10	2.334	3.144	34,7
11	2.773	3.950	42,4
TOPLAM / TOTAL	26.011	34.953	34,4

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-11 Toplam / Total	Toplam / Total	1-11 Yerli / Local	1-11 İthal / Import	İthal Oran / Import %
2015	2.215	3.346	5.699	3.729	3.600	4.253	2.922	2.211	2.687	2.266	3.146	7.307	36.074	43.381	24.723	11.351	31,5
2016	1.167	1.648	2.515	2.319	2.711	2.623	984	1.796	1.438	2.238	2.485	3.127	21.924	25.051	14.855	7.069	32,2
2017	931	1.290	1.982	1.888	2.184	1.891	1.974	1.860	2.284	2.188	2.487	4.438	20.959	25.397	13.734	7.225	34,5
2018	1.237	1.552	2.630	2.328	1.909	1.272	1.235	603	653	488	905	1.695	14.812	16.507	8.685	6.127	41,4
2019	342	579	1.255	842	728	981	435	497	854	1.047	1.100	2.087	8.660	10.747	5.431	3.229	37,3
2020	682	1.475	1.290	628	921	1.570	1.809	1.835	2.660	2.239	2.537	3.358	17.646	21.004	11.236	6.410	36,3
2021	1.366	2.633	3.319	2.788	2.617	3.238	1.799	1.942	2.377	3.067	3.549	4.045	28.695	32.740	17.947	10.748	37,5
2022	1.498	2.148	3.520	2.260	2.701	3.764	2.939	3.617	3.811	3.574	3.777	6.214	33.609	39.823	21.551	12.058	35,9
2023	2.406	3.356	5.162	3.951	4.321	3.820	3.334	3.526	3.674	3.425	4.077	5.642	41.052	46.694	26.157	14.895	36,3
2024	2.452	4.352	3.817	2.941	4.232	2.800	3.120	3.476	3.010	2.812	3.668	5.892	36.680	42.572	23.582	13.098	35,7
2025	1.466	2.830	4.057	3.460	3.435	3.507	2.859	2.853	3.392	3.144	3.950		34.953	34.953	20.726	14.227	40,7

Midibüs Pazarının Analizi(OCAK - KASIM)
Midibus Market Analysis(January - November)

OTOMOTİV SEKTÖRÜ AYLIK DEĞERLENDİRME RAPORU 11 / 2025
Automotive Industry Monthly Report 11 / 2025

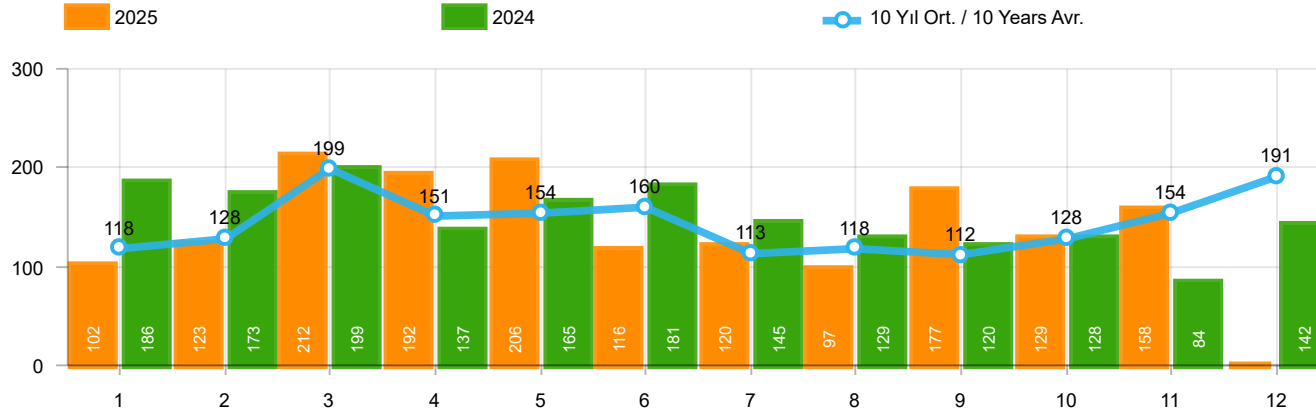


Aylar / Months	10 Yıl Ort / 10 Years Avr.	2025	%
1	160	238	48,4
2	175	166	-5,2
3	251	314	25,1
4	217	197	-9,1
5	204	185	-9,1
6	215	201	-6,4
7	175	187	6,9
8	179	267	48,9
9	213	231	8,7
10	202	270	33,5
11	246	255	3,5
TOPLAM / TOTAL	2.237	2.511	12,2

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-11 Toplam / Total	Toplam / Total
2015	280	322	451	561	372	405	389	253	316	394	325	621	4.068	4.689
2016	309	158	251	302	261	196	139	220	241	230	354	431	2.661	3.092
2017	212	211	227	231	272	156	250	235	318	268	317	594	2.697	3.291
2018	134	142	410	296	207	315	180	146	160	155	184	425	2.329	2.754
2019	57	61	63	96	106	189	55	44	138	138	257	244	1.204	1.448
2020	104	221	128	35	97	134	111	123	77	71	82	137	1.183	1.320
2021	70	108	117	135	58	131	44	139	153	178	188	172	1.321	1.493
2022	82	132	234	131	220	224	147	169	227	154	217	292	1.937	2.229
2023	173	151	329	241	183	209	200	226	215	254	284	301	2.465	2.766
2024	183	245	300	140	260	189	234	238	280	181	256	413	2.506	2.919
2025	238	166	314	197	185	201	187	267	231	270	255		2.511	2.511

Otobüs Pazarının Analizi(OCAK - KASIM)
Otobus Market Analysis(January - November)

OTOMOTİV SEKTÖRÜ AYLIK DEĞERLENDİRME RAPORU 11 / 2025
Automotive Industry Monthly Report 11 / 2025

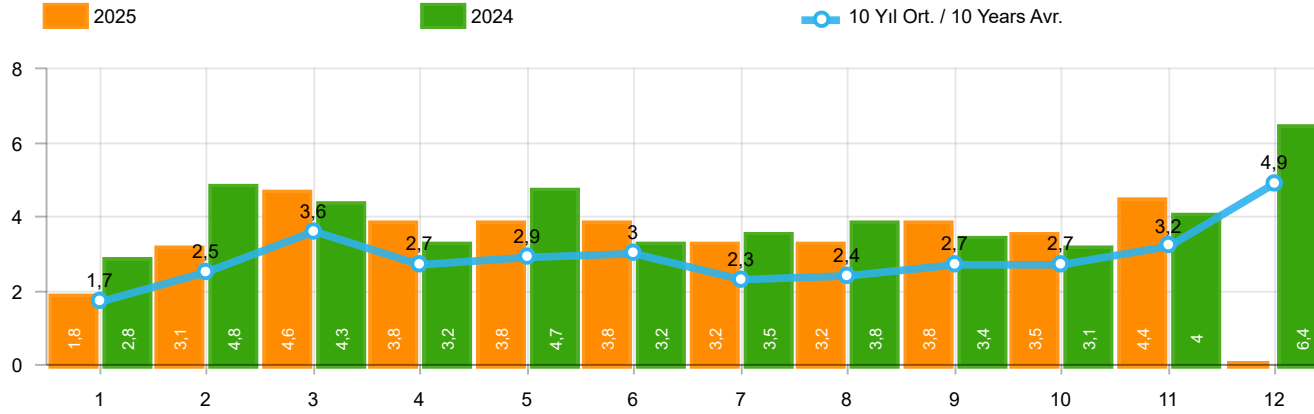


Aylar / Months	10 Yıl Ort / 10 Years Avr.	2025	%
1	118	102	-13,7
2	128	123	-3,6
3	199	212	6,4
4	151	192	27,2
5	154	206	34,2
6	160	116	-27,5
7	113	120	6,0
8	118	97	-18,0
9	112	177	57,8
10	128	129	1,2
11	154	158	2,7
TOPLAM / TOTAL	1.535	1.632	6,4

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-11 Toplam / Total	Toplam / Total	1-11 Yerli / Local	1-11 İthal / Import	İthal Oran / Import %
2015	146	222	313	290	290	255	211	203	153	171	359	363	2.613	2.976	2.544	69	2,6
2016	180	209	218	240	214	307	76	82	141	198	314	236	2.179	2.415	2.148	31	1,4
2017	174	119	167	124	188	115	206	187	92	231	109	235	1.712	1.947	1.698	14	0,8
2018	78	65	215	136	125	164	45	42	74	107	113	188	1.164	1.352	1.153	11	0,9
2019	75	54	112	35	97	41	25	45	84	28	42	54	638	692	638	-	-
2020	64	130	128	45	55	112	98	79	50	82	64	131	907	1.038	907	-	-
2021	144	80	182	140	101	116	40	38	46	73	134	173	1.094	1.267	1.094	-	-
2022	30	98	220	158	133	148	132	175	182	122	194	236	1.592	1.828	1.592	-	-
2023	105	126	238	205	167	160	154	203	180	135	126	152	1.799	1.951	1.799	-	-
2024	186	173	199	137	165	181	145	129	120	128	84	142	1.647	1.789	1.647	-	-
2025	102	123	212	192	206	116	120	97	177	129	158		1.632	1.632	1.632	-	-

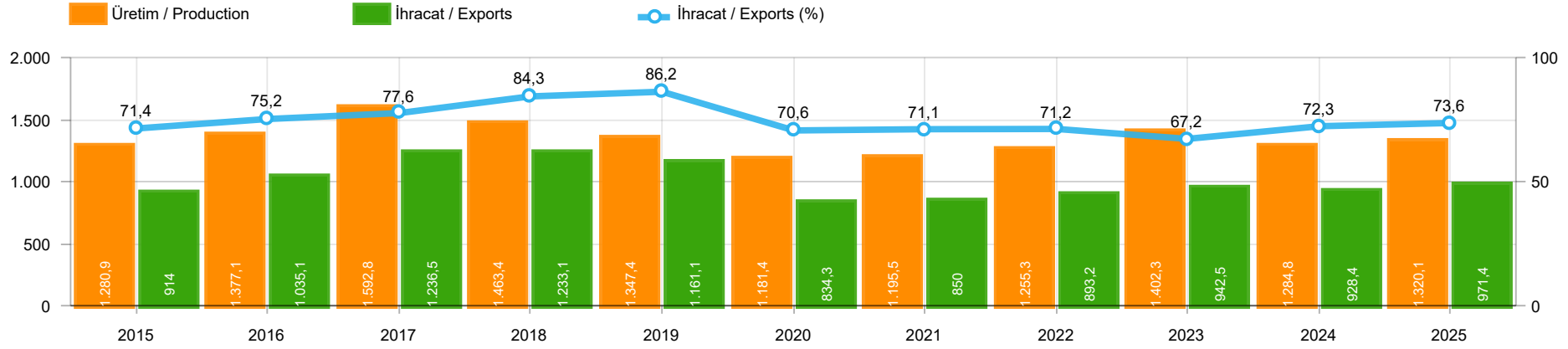
Ağır Ticari Araç Pazarının Analizi(x1000)(OCAK - KASIM)
HCV Market Analysis(x1000)(January - November)

OTOMOTİV SEKTÖRÜ AYLIK DEĞERLENDİRME RAPORU 11 / 2025
Automotive Industry Monthly Report 11 / 2025



Aylar / Months	10 Yıl Ort. / 10 Years Avr.	2025	%
1	1.708	1.806	5,7
2	2.541	3.119	22,8
3	3.569	4.583	28,4
4	2.735	3.849	40,7
5	2.950	3.826	29,7
6	2.996	3.824	27,6
7	2.343	3.166	35,1
8	2.434	3.217	32,2
9	2.670	3.800	42,3
10	2.664	3.543	33,0
11	3.173	4.363	37,5
TOPLAM / TOTAL	29.783	39.096	31,3

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-11 Toplam / Total	Toplam / Total	1-11 Yerli / Local	1-11 İthal / Import	İthal Oran / Import %
2015	2.641	3.890	6.463	4.580	4.262	4.913	3.522	2.667	3.156	2.831	3.830	8.291	42.755	51.046	31.335	11.420	26,7
2016	1.656	2.015	2.984	2.861	3.186	3.126	1.199	2.098	1.820	2.666	3.153	3.794	26.764	30.558	19.664	7.100	26,5
2017	1.317	1.620	2.376	2.243	2.644	2.162	2.430	2.282	2.694	2.687	2.913	5.267	25.368	30.635	18.129	7.239	28,5
2018	1.449	1.759	3.255	2.760	2.241	1.751	1.460	791	887	750	1.202	2.308	18.305	20.613	12.167	6.138	33,5
2019	474	694	1.430	973	931	1.211	515	586	1.076	1.213	1.399	2.385	10.502	12.887	7.273	3.229	30,7
2020	850	1.826	1.546	708	1.073	1.816	2.018	2.037	2.787	2.392	2.683	3.626	19.736	23.362	13.326	6.410	32,5
2021	1.580	2.821	3.618	3.063	2.776	3.485	1.883	2.119	2.576	3.318	3.871	4.390	31.110	35.500	20.362	10.748	34,5
2022	1.610	2.378	3.974	2.549	3.054	4.136	3.218	3.961	4.220	3.850	4.188	6.742	37.138	43.880	25.080	12.058	32,5
2023	2.684	3.633	5.729	4.397	4.671	4.189	3.688	3.955	4.069	3.814	4.487	6.095	45.316	51.411	30.421	14.895	32,9
2024	2.821	4.770	4.316	3.218	4.657	3.170	3.499	3.843	3.410	3.121	4.008	6.447	40.833	47.280	27.735	13.098	32,1
2025	1.806	3.119	4.583	3.849	3.826	3.824	3.166	3.217	3.800	3.543	4.363		39.096	39.096	24.869	14.227	36,4



	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
İhracat/Export	913.993	1.035.057	1.236.515	1.233.074	1.161.130	834.310	850.043	893.198	942.464	928.448	971.366
Üretim/Production	1.280.871	1.377.078	1.592.781	1.463.460	1.347.371	1.181.360	1.195.459	1.255.273	1.402.304	1.284.766	1.320.119
İhracat/Exports (%)	71,4	75,2	77,6	84,3	86,2	70,6	71,1	71,2	67,2	72,3	73,6

Taşıt Araçları İhracatı (2023 - 2025)
Motor Vehicle Exports (2023 - 2025)

SEKTÖR / SECTOR	2023	2024	1/11-2024	1/11-2025	2025/2024 %
OTOMOBİL / Pass.Car	663.090	654.115	596.249	546.435	-8,4
OTOMOBİL TOPLAM / Pass. Car Total	663.090	654.115	596.249	546.435	-8,4
KAMYON / Truck	21.566	10.024	9.355	9.652	3,2
KAMYONET / Pick Up	291.052	279.520	251.584	299.509	19,0
OTOBÜS / Bus	9.447	8.674	7.788	9.602	23,3
MİNİBÜS / Minibus	31.421	58.922	49.367	94.102	90,6
MİDİBÜS / Midibus	1.671	1.779	1.693	1.689	-0,2
TİCARİ ARAÇLAR TOPLAM / Commercial Vehicle Total	355.157	358.919	319.787	414.554	29,6
TAŞIT ARAÇLARI TOPLAM / Motor Vehicles Total	1.018.247	1.013.034	916.036	960.989	4,9
TRAKTÖR / F.Tractor	16.752	12.976	12.412	10.377	-16,4
TRAKTÖR TOPLAM / F.Tractor Total	16.752	12.976	12.412	10.377	-16,4
GENEL TOPLAM / GRAND TOTAL	1.034.999	1.026.010	928.448	971.366	4,6

Üretici Bazında İhracat (adet)
Exports by Manufacturer (unit)

Üreticiler / Manufacturers	2023	2024	1-11 / 2024	1-11 / 2025
A.I.O.S.	1.102	1.067	986	990
FORD OTOSAN	311.104	330.240	293.653	363.336
HATTAT TRAKTÖR	736	460	410	238
HYUNDAI MOTOR TÜRKİYE	205.200	204.000	187.926	151.714
KARSAN	428	487	323	431
M. BENZ TÜRK	18.062	9.134	8.468	10.194
MAN TÜRKİYE	2.933	2.413	2.185	3.310
OTOKAR	2.584	2.240	2.046	2.490
OYAK RENAULT	230.397	241.398	214.287	250.224
TEMSA	1.161	1.386	1.296	1.249
TOFAŞ	60.479	33.568	31.847	39.500
TOYOTA	184.797	187.101	173.019	137.551
TÜRK TRAKTÖR	16.016	12.516	12.002	10.139
GENEL TOPLAM / Grand Total	1.034.999	1.026.010	928.448	971.366

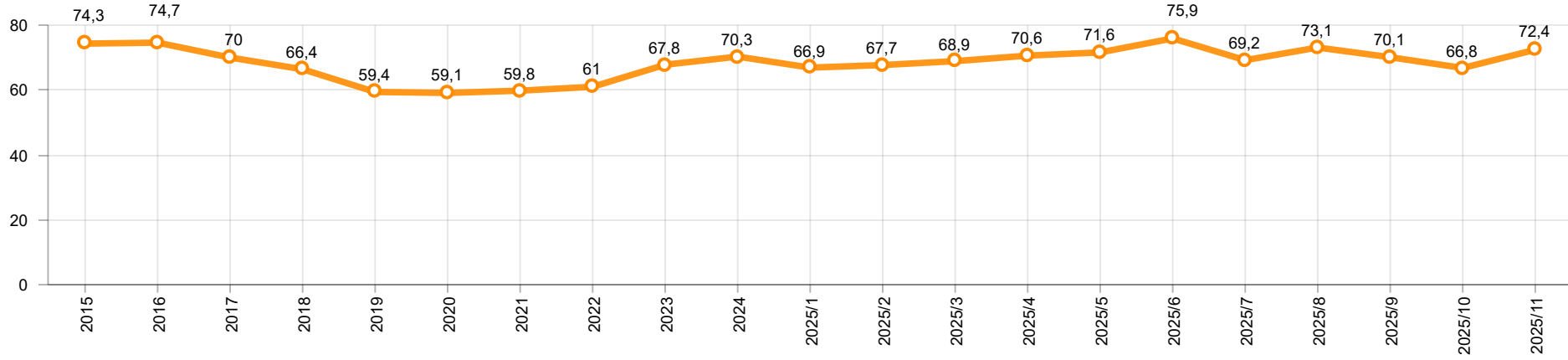
Otomotiv Ana ve Yan Sanayii İhracatı (ABD \$)
CBU and CKD Exports - \$

Sektör / Sector	2023	2024	OCAK - KASIM / January - November 2024	OCAK - KASIM / January - November 2025	2025 / 2024 %
Toplam Yan Sanayi / Total Component Industry	14.078.295.394,55	14.839.169.793,6	13.707.729.473,38	14.479.238.868,31	5,6
İç ve Dış Lastik / Tyres	1.724.808.180,08	1.695.712.002,38	1.572.559.470,4	1.671.362.918,27	6,3
Emniyet Camı / Safety Glasses	263.055.895,3	280.208.750,29	258.088.878,39	271.493.244,6	5,2
Motor / Engine	253.590.728,57	382.946.759,3	354.313.703,75	415.442.177,24	17,3
Akümülatör / Batteries	482.228.706,9	574.440.860,83	521.268.355,7	461.927.247,2	-11,4
Diğer Aksam ve Parça / Spare Parts&Components	11.354.611.883,7	11.905.861.420,8	11.001.499.065,14	11.659.013.281	6,0
Toplam Ana Sanayi / Total Vehicle Industry	21.608.331.077,73	21.911.627.756,63	19.638.480.676,77	22.650.756.166,02	15,3
Otobüs / Bus	1.786.354.748,27	1.928.277.914,79	1.739.007.756,89	2.310.518.033,03	32,9
Midibüs-Minibüs / Midibus-Minibus	342.622.940,87	458.784.135,36	419.771.450,99	397.785.489,44	-5,2
Otomobil / P.Cars	10.934.266.126,78	11.284.675.238,86	10.081.165.588,62	10.647.952.130,27	5,6
Kamyon-Kamyonet / Truck-Pick Up&Van	5.646.557.915,75	6.387.961.337,89	5.671.145.605,98	7.631.916.283,41	34,6
Römork ve Yarı Römork / Trailer-Semi Trailer	777.402.947,62	670.091.733,43	626.865.784,61	520.497.838,04	-17,0
Çekici / Tractor	1.527.261.816,27	653.234.993,5	613.437.077,95	686.968.314,78	12,0
Tarım Traktörü / Farm Tractor	593.864.582,17	528.602.402,8	487.087.411,73	455.118.077,05	-6,6
Toplam / Total	35.686.626.472,28	36.750.797.550,23	33.346.210.150,15	37.129.995.034,33	11,3

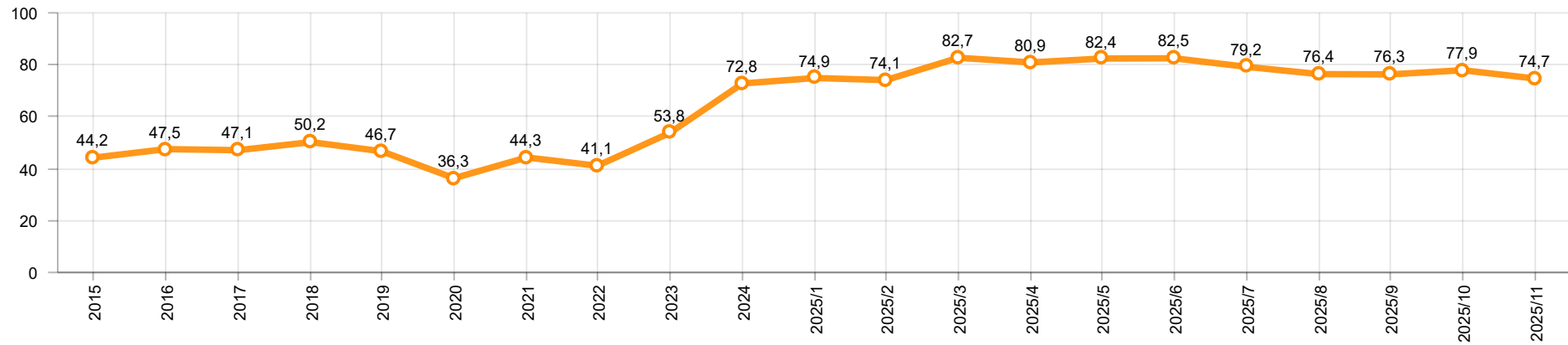
Kaynak: Uludağ İhracatçı Birlikleri . ÜİB tarafından OSD için özel olarak analiz edilen Otomotiv İhracatı kapsamında; ÜİB Türkiye Geneli Otomotiv Endüstrisi sınıflandırmasına kıyasla “Römork ve Yarı Römork” , “Tarım Traktörü” verileri dahil edilmekte; “Kullanılmış Araçlar” ,”İki Tekerlekli Taşıtlar” , “Demiryolu Taşıtları” hariç tutulmaktadır.

Source: Uludağ Exporters Association – Special Analyze for OSD.Compared to Turkish General Automotive Industry classification, this special analyze includes; farms tractors, trailers and semi-trailers, does not include; used vehicles, two-wheeled vehicles and railway vehicles

Otomobil Pazarında İthalatın Payı (%)
Import Share in P.Car Market (%)



Hafif Ticari Araçlar Pazarında İthalatın Payı (%)
Import Share in LCV Market (%)



Araç Tipleri / Vehicle Types	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
OTOMOBİL - Pass.Car	47.316	45.810	56.626	44.686	58.761	49.468	58.273	27.430	45.701	54.314	58.050		546.435
KAMYON - H. Truck	431	503	673	616	811	1.064	1.184	826	1.152	1.100	1.135		9.495
K.KAMYON - L. Truck	-	10	11	14	29	18	32	14	4	15	10		157
KAMYONET - Pick Up	22.491	25.334	27.607	24.495	33.399	28.236	30.318	17.613	28.866	29.605	31.545		299.509
OTOBÜS - Bus	703	787	850	771	877	883	1.018	759	917	894	1.143		9.602
MİNİBÜS - Minibus	7.178	7.418	9.585	7.257	11.744	10.029	9.362	4.708	9.956	8.788	8.077		94.102
MİDİBÜS - Midibus	72	98	190	147	192	218	138	121	136	171	206		1.689
TİCARİ ARAÇLAR TOPLAMI - CV Total	30.875	34.150	38.916	33.300	47.052	40.448	42.052	24.041	41.031	40.573	42.116		414.554
TAŞIT ARAÇLARI TOPLAMI - MV Total	78.191	79.960	95.542	77.986	105.813	89.916	100.325	51.471	86.732	94.887	100.166		960.989
TRAKTÖR - F.Tractor	739	913	877	893	876	971	1.221	728	1.118	1.004	1.037		10.377
GENEL TOPLAM - Grand Total	78.930	80.873	96.419	78.879	106.689	90.887	101.546	52.199	87.850	95.891	101.203		971.366

Otomobil / P.Car

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
FORD OTOSAN	-	-	-	-	-	-	-	-	-	-	-	-	-
HYUNDAI MOTOR TÜRKİYE	17.900	16.600	17.000	14.550	18.800	15.326	19.330	8.614	1.854	9.540	12.200	-	151.714
OYAK RENAULT	16.185	20.006	28.546	20.658	26.885	20.695	26.065	10.353	27.525	25.874	27.432	-	250.224
TOFAŞ	97	303	620	498	246	560	302	10	-	998	3.312	-	6.946
TOYOTA	13.134	8.901	10.460	8.980	12.830	12.887	12.576	8.453	16.322	17.902	15.106	-	137.551
TOPLAM - Total	47.316	45.810	56.626	44.686	58.761	49.468	58.273	27.430	45.701	54.314	58.050	-	546.435

Kamyonet / Pick-up

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
A.I.O.S.	-	-	-	-	-	-	-	-	-	-	-	-	-
FORD OTOSAN	22.453	22.742	24.775	22.090	29.264	25.083	26.756	15.607	24.906	25.393	27.484	-	266.553
KARSAN	-	-	-	-	-	-	-	-	-	-	-	-	-
OTOKAR	-	1	24	18	30	45	26	-	40	86	132	-	402
TOFAŞ	38	2.591	2.808	2.387	4.105	3.108	3.536	2.006	3.920	4.126	3.929	-	32.554
TOPLAM - Total	22.491	25.334	27.607	24.495	33.399	28.236	30.318	17.613	28.866	29.605	31.545	-	299.509

Minibüs / Minibus

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
FORD OTOSAN	7.178	7.418	9.547	7.256	11.743	9.978	9.362	4.707	9.952	8.783	8.055	-	93.979
KARSAN	-	-	38	1	1	51	-	1	4	5	22	-	123
TOPLAM - Total	7.178	7.418	9.585	7.257	11.744	10.029	9.362	4.708	9.956	8.788	8.077	-	94.102

Kamyon / Truck

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
A.I.O.S.	-	-	-	-	-	-	-	-	-	-	-	-	-
FORD OTOSAN	419	200	159	218	343	206	291	252	206	184	326	-	2.804
KARSAN	-	-	-	-	-	-	-	-	-	-	-	-	-
M. BENZ TÜRK	12	303	514	398	468	858	893	574	946	916	809	-	6.691
OTOKAR	-	10	-	14	22	15	32	14	4	15	10	-	136
TEMSA	-	-	11	-	7	3	-	-	-	-	-	-	21
TOPLAM - Total	431	513	684	630	840	1.082	1.216	840	1.156	1.115	1.145	-	9.652

Midibüs / Midibus

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
A.I.O.S.	23	36	117	33	73	112	54	61	37	74	110	-	730
KARSAN	-	-	7	11	27	22	16	21	14	32	14	-	164
OTOKAR	28	40	49	87	46	45	58	19	49	42	50	-	513
TEMSA	21	22	17	16	46	39	10	20	36	23	32	-	282
TOPLAM - Total	72	98	190	147	192	218	138	121	136	171	206	-	1.689

Otobüs / Bus

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
A.I.O.S.	9	4	19	22	23	44	11	14	35	41	38	-	260
KARSAN	-	-	-	-	1	31	26	16	-	-	70	-	144
M. BENZ TÜRK	256	300	306	307	334	349	357	211	365	368	350	-	3.503
MAN TÜRKİYE	242	271	330	254	301	313	344	344	270	228	413	-	3.310
OTOKAR	114	98	114	134	131	112	179	80	155	141	181	-	1.439
TEMSA	82	114	81	54	87	34	101	94	92	116	91	-	946
TOPLAM - Total	703	787	850	771	877	883	1.018	759	917	894	1.143	-	9.602

Traktör / F.Tractor

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
HATTAT TRAKTÖR	18	41	24	3	12	8	20	28	18	44	22	-	238
TÜRK TRAKTÖR	721	872	853	890	864	963	1.201	700	1.100	960	1.015	-	10.139
TOPLAM - Total	739	913	877	893	876	971	1.221	728	1.118	1.004	1.037	-	10.377

2025 Yılı İthal Otomobil Satışları
2025 P.Cars Import Sales

OTOMOTİV SEKTÖRÜ AYLIK DEĞERLENDİRME RAPORU 11 / 2025

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Firmalar / Firms	2024 Toplam / Total	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
Alfa Romeo	1.255	113	96	138	127	170	168	141	42	151	158	178	-	1.482
ALPINE	8	-	-	-	-	1	1	9	24	8	17	32	-	92
Aston Martin	15	4	3	2	2	3	4	4	2	1	2	4	-	31
Audi	19.700	970	1.745	1.811	2.241	2.404	2.248	1.813	1.931	1.853	2.145	2.095	-	21.256
Bentley	37	2	2	2	3	3	3	8	2	3	1	8	-	37
BMW	25.784	1.771	2.374	3.706	3.546	2.632	2.583	1.831	2.298	2.110	2.040	2.604	-	27.495
BYD	8.331	2.758	2.583	2.870	5.397	5.036	6.857	3.783	2.600	2.485	1.006	5.395	-	40.770
Chery	57.047	1.016	2.690	2.916	3.010	2.907	2.807	2.288	2.349	2.571	2.005	2.104	-	26.663
Citroen	43.219	2.126	1.752	3.542	2.731	3.941	4.509	3.932	3.650	4.660	4.451	4.996	-	40.290
CUPRA	9.663	423	436	1.178	1.211	1.198	942	1.110	793	1.970	722	502	-	10.485
Dacia	33.658	1.359	1.839	2.077	1.978	2.182	1.253	1.011	2.412	3.406	1.690	2.453	-	21.660
DFSK	504	21	8	26	38	25	23	15	5	-	-	-	-	161
DS	1.971	125	142	143	200	148	168	190	129	400	218	147	-	2.010
Ferrari	24	-	2	2	2	1	3	5	1	1	4	1	-	22
Fiat	1.073	13	10	36	113	102	76	34	35	47	639	592	-	1.697
Ford	29.617	1.619	2.153	2.571	2.760	2.103	1.648	2.442	1.742	2.019	1.821	1.900	-	22.778
Honda	23.632	1.195	1.384	1.010	834	890	1.407	1.372	1.514	1.710	1.675	1.697	-	14.688
HONGQI	15	1	1	-	1	1	1	1	3	4	4	7	-	24
Hyundai	17.429	1.264	1.410	1.854	1.994	1.971	2.026	1.945	1.970	2.232	1.977	2.491	-	21.134
JAECOO	3.586	421	503	701	652	601	802	753	817	659	822	902	-	7.633
Jaguar	60	2	5	10	-	-	-	-	-	-	-	-	-	17
Jeep	3.366	204	186	258	241	253	238	303	318	352	310	320	-	2.983
KG MOBILITY	9.426	622	804	630	1.008	649	839	607	976	260	1.540	1.518	-	9.453
Kia	17.967	1.564	2.091	2.882	2.152	2.200	2.025	2.342	1.366	2.366	1.965	1.925	-	22.878
Lamborghini	22	-	1	2	1	3	3	3	3	3	3	3	-	25
Land Rover	2.973	186	171	204	158	155	150	177	143	174	166	183	-	1.867
LEAPMOTOR	218	7	3	4	11	27	26	22	13	19	13	37	-	182
Lexus	816	29	43	81	65	39	40	108	63	75	74	78	-	695
Maserati	276	14	10	25	24	20	27	15	5	8	11	8	-	167
Mercedes-Benz	29.967	1.924	2.152	3.089	2.505	2.254	2.658	2.795	2.833	2.894	2.399	2.954	-	28.457
MG	17.162	143	175	273	315	217	234	128	89	90	141	107	-	1.912
Mini	4.755	292	1.005	1.147	1.158	1.524	836	542	561	657	667	800	-	9.189
Nissan	27.088	1.440	2.015	2.753	759	2.508	2.286	1.670	1.520	4.501	2.594	4.404	-	26.450
Opel	45.212	2.416	3.502	3.698	3.860	3.667	3.386	4.268	3.973	3.884	4.478	4.445	-	41.577
Peugeot	53.886	2.425	4.032	7.980	5.984	4.381	5.053	4.211	3.409	4.199	4.498	5.694	-	51.866
Porsche	1.203	74	91	125	94	116	99	95	77	80	91	76	-	1.018
Renault	26.437	1.846	2.183	1.817	1.604	997	1.769	1.364	1.437	827	1.323	2.412	-	17.579
Seat	12.470	300	563	751	829	816	876	426	354	431	953	1.113	-	7.412
Skoda	43.972	2.359	2.262	3.767	3.489	3.792	4.512	3.178	3.096	3.548	3.530	6.056	-	39.589
SKYWELL	388	22	12	8	21	37	34	28	23	37	33	47	-	302
Subaru	335	75	36	38	32	41	22	22	31	47	51	29	-	424
Suzuki	5.894	295	386	461	515	617	512	591	597	435	318	484	-	5.211
TESLA	11.534	-	3.310	100	130	1.545	7.235	4.706	8.730	1.664	-	2.535	-	29.955
Toyota	10.004	987	1.652	1.268	1.555	929	1.172	1.284	1.578	1.168	1.303	1.284	-	14.180
Volkswagen	74.533	4.293	4.946	6.193	5.813	6.671	8.418	5.709	5.602	6.464	11.001	9.437	-	74.547
Volvo	13.024	698	730	1.133	1.150	1.135	1.103	1.001	1.000	1.420	1.750	1.808	-	12.928
GENEL TOPLAM - Grand Total	689.666	37.418	51.499	63.282	60.313	60.912	71.082	58.282	60.116	61.893	60.609	75.865	-	661.271

2025 Yılı İthal Hafif Ticari Araç Satışları
2025 Light Commercial Vehicles Import Sales

OTOMOTİV SEKTÖRÜ AYLIK DEĞERLENDİRME RAPORU 11 / 2025
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Firmalar / Firms	2024 Toplam / Total	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
Citroen	18.009	1.027	1.361	3.062	1.706	1.607	1.998	1.722	1.588	1.294	1.952	2.515	-	19.832
DFSK	675	43	36	44	46	35	42	75	92	81	86	-	-	580
FARIZON	5	-	-	-	-	1	-	-	-	-	-	-	-	1
Fiat	24.516	1.601	1.484	1.911	2.551	4.000	3.409	2.913	2.816	3.460	3.736	3.936	-	31.817
Ford	33.844	1.814	2.085	2.653	2.549	3.275	3.676	3.611	2.294	2.796	4.053	3.792	-	32.598
FOTON	-	5	48	230	108	67	300	312	24	114	189	55	-	1.452
Hyundai	4.414	51	41	73	113	113	95	75	53	40	25	110	-	789
Isuzu	1.584	36	33	87	56	84	346	270	21	41	90	70	-	1.134
Iveco	3.850	110	301	558	290	310	290	348	299	286	193	283	-	3.268
KG MOBILITY	2.444	158	206	247	345	275	501	829	144	48	225	176	-	3.154
MAXUS	302	20	31	12	20	12	44	31	14	26	11	16	-	237
Mercedes-Benz	10.260	554	698	1.169	816	716	-	483	810	942	578	667	-	7.433
Nissan	-	-	-	-	85	33	43	33	34	155	18	48	-	449
Opel	17.244	1.078	1.094	3.541	1.954	2.264	2.194	1.585	1.730	1.737	2.083	2.211	-	21.471
Peugeot	19.656	921	1.047	3.143	1.589	2.618	2.189	1.953	1.792	2.160	1.914	2.716	-	22.042
Renault	15.677	613	564	1.162	795	681	642	968	1.002	916	1.739	1.402	-	10.484
Toyota	9.086	524	787	1.067	1.062	1.129	2.391	1.523	991	1.039	1.107	1.573	-	13.193
Volkswagen	22.266	969	1.078	1.780	2.047	1.417	1.819	1.890	1.142	1.662	1.841	1.480	-	17.125
GENEL TOPLAM - Grand Total	188.048	9.524	10.894	20.739	16.132	18.637	19.979	18.621	14.846	16.797	19.840	21.050	-	187.059